

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 16, 2012

REGISTRATION NO.: 26018

BONDS ISSUED BY: Greenville R-II School District

AMOUNT OF ISSUE: \$3,610,000.00 (Refunding Bonds Series 2012)

COUNTY: Wayne

DATE OF ISSUE: April 17, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding certain outstanding general obligation bonds of the District, \$3,610,000 General Obligation Bonds, Series 2008

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
3.000 %	\$ 210,000.00	03/01/2015
3.000 %	220,000.00	03/01/2016
3.000 %	225,000.00	03/01/2017
3.000 %	230,000.00	03/01/2018
3.000 %	240,000.00	03/01/2019
3.000 %	245,000.00	03/01/2020
3.000 %	250,000.00	03/01/2021
3.000 %	260,000.00	03/01/2022
3.000 %	270,000.00	03/01/2023
3.000 %	275,000.00	03/01/2024
3.000 %	285,000.00	03/01/2025
3.000 %	290,000.00	03/01/2026
	300,000.00	03/01/2027 *
	310,000.00	03/01/2028 *
3.000 %	610,000.00	03/01/2028

ARE BONDS CALLABLE: At the District's option, the Bonds maturing on March 1, 2018 and thereafter may be call for redemption and payment prior to maturity on March 1, 2017 and thereafter, as a whole or in part, on any date in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., St. Louis, Missouri

PURCHASE PRICE: \$3,699,009.30

INTEREST RATE: 2.7076%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable